**Vital Meeting (12/22/15)**

**Required changes:**

1. Move patient search box on top. Change location dropdown to show only if creating note for new location.

Done. Moved location to note screen.

1. Add location column to patient table.

Deprecated. Location is on note screen instead.

1. DX should be text box (not numbering).

Done.

1. Alow multiple DX entries for note. Show DX as bullet point on note screen.

Done. Need to add them to patient screen for edit.

1. Change “Auth Visits” to “Auth Visits Left” in edit patient and note screen.

Done.

1. Switch Patient info section with Therapist info section in nav bar.

Done.

1. Move Times, Auth Visits Left, Insurance to Patient info section in nav bar.

Done. Need to add tem to patient screen for edit.

1. Add note type field in DB [Billable or NotBillable]

Done.

1. Display options when displaying note [Billable or Not Billable]. Use it to set note type.

Done.

1. Decrease Auth Visits Left when saving billable note.

Done.

1. Change alert display so it shows only when Auth Visits Left is <=0 (regardless of Visits #).
2. Change Insurance Name to Insurance.
3. Add Medicare checkbox.
4. Add insurance dropdown with type option.
5. Make sure patient information stays with note. When editing patient information, it should not effect previous notes. Create patient relation to note.
6. Allow to modify patient information on selected note in past. This should only update single note. It should not effect current patient information or creating today’s note. Display message on edit patient screen so user knows that is changing patient information for this note only.
7. When saving/adding note, Note # should be based on the date. Remove note # from DB and dynamically calculate based on date.
8. Make sure teraphist is saving with note.
9. Create Case # field and attach all notes to it. Notes should be organized by Case #. Add Case # column to patient table.